

Spirituality in Healthcare: A Primer for Case Managers

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Objectives

- Discuss the role of spirituality with inclusive healthcare delivery.
- Explore spiritual/faith beliefs regarding mortality, suffering, and healthcare decision-making.
- Integrate case management strategies through patient experiences and case management guiding principles.
- Apply the ethical principle of autonomy and underlying values for case management practice in relation to addressing the client's spiritual/faith beliefs.

Let's Talk...



Spirituality in Cancer Care (NCI, 2022)

*77% of patients want their healthcare team to incorporate their spiritual needs into the care plan.



The Why?-The Joint Commission (TJC)

- Hospitals/facilities accountable for maintaining patient rights.
- Accommodation for cultural, religious, and spiritual values.
- Spiritual assessment not prescriptively required by TJC

The Why?-American Nurses Association Code of Ethics with Interpretive Statements

- It supports nurses in providing consistently respectful, humane, and dignified care. These values are often second nature to nurses' caregiving but are frequently challenged by the failings in U.S. health care and by negative social determinants of health.
- The nurse provides services with respect for human dignity and the uniqueness of the client unrestricted by considerations of social or economic status, personal attributes, or the nature of health problems.

[The Code of Ethics for Nurses | ANA \(nursingworld.org\)](https://www.nursingworld.org)

The Why?-National Association of Social Workers (NASW) Code of Ethics

Value: Dignity and Worth of the Person

Ethical Principle: Respect the inherent dignity and worth of the person

Social workers treat each person in a caring and respectful fashion, mindful of individual differences and cultural and ethnic diversity. Social workers promote clients' socially responsible self-determination. Social workers seek to enhance clients' capacity and opportunity to change and to address their own needs.

Code of Ethics: English (socialworkers.org)

The Why-NASW Code of Ethics (cont.)

Compels social workers to understand social diversity, with regard to race, ethnicity, national origin, color, sex, sexual orientation, gender identity or expression, age, marital status, political belief, religion, immigration status, and mental or physical ability.

The Why?-CMSA Guiding Principles, pp. 14-15 [select applicable principles]

- Use a client-centric, collaborative partnership approach that is responsive to the individual client's culture, preferences, needs, and values.
- Use a comprehensive, holistic, and compassionate approach to care delivery that integrates a client's medical, behavioral, social, psychological, functional, and other needs.
spiritual
- Practice cultural and linguistic sensitivity and maintain current knowledge of the diverse populations served.

The Why?-CMSA Guiding Principles, pp. 14-15
[select applicable principles] (cont.)

- *Facilitate awareness of and connections with community supports and resources.
- *Pursue professional knowledge, practice excellence, and maintain competence in case management and health and human service delivery.

[CMSA Standards of Case Management Practice, 2022 Revision | Case Management Society of America](#)

The Why?-CCMC Code of Conduct and Ethics

- *Principle 2: Board-Certified Case Managers will respect the rights and inherent dignity of all of their clients.
- *CMBOK: Autonomy is at the heart of American citizens' cultural identity; honoring it means that you respect one another's choices, decisions, and behaviors, as long as they are lawful and don't pose an unreasonable risk of injury to the individual or to others.

[Ethical Principles and the Case Manager | CCMC's Case Management Body of Knowledge \(CMBOK\) \(cmbodyofknowledge.com\)](#)

Religion, Sex & Politics

- *Personal, delicate, and essential conversations.
- *Key element in person-centered care.
- *Emotional wellness.

How comfortable are you with this discussion?

Which is What: Religion, Faith and Spirituality

Religion: Personal set or institutionalized system of religious attitudes, beliefs, and practices.

-Sacraments, ceremonies, prayers, and traditional observances

Faith: Trusting in something you cannot explicitly prove. Strong or unshakeable belief without proof.

Spirituality: A broad concept of belief in something beyond the self. A search for the sacred. A holistic belief in an individual connection to others and the world.

-Refers to that which gives meaning, purpose, and hope in life.

Religion



CHRISTIANITY
LATIN CROSS



ISLAM
CRESCENT AND STAR



HINDUISM
OM LETTER



BUDDHISM
DHARMACHAKKA



TAOISM
YIN AND YANG



SHINTO
TORII GATE



JUDAISM
STAR OF DAVID



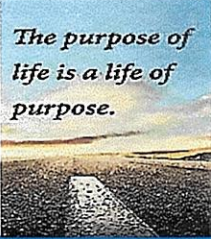
SIKHISM
KHANDA

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Faith

“When you come to the end of all the light you know, and it's time to step into the darkness of the unknown, faith is knowing that one of two things shall happen: Either you will be given something solid to stand on or you will be taught to fly.” -Edward Teller

Spirituality



Other Spiritual Concepts

SPIRITUAL DISTRESS

- *Disturbance in belief or value system.
- *Conflict between what is happening in life and their beliefs.
- *Causes: Isolation; grief and loss; Why Me?
- *Symptoms: breaking away or loss of one's beliefs or faith; feelings of shame, grief, hopelessness, or abandonment.

MORAL INJURY

- *Deep emotional wound.
- *Witness to human suffering and cruelty.
- *Cognitive or emotional response to events that violate moral or ethical code. Threat to core values.
- *Psychologic damage occurs from continuous exposure.
- *Symptoms: anger, guilt, fear, shame, and feeling empty /exhausted.
- *Not Burnout

Spiritual Well-being



Spiritual Well-being

- 1.It acknowledges a search for deeper meaning in life.
- 2.More connected to a higher power and those around us.
- 3.Provides purpose, emotional resilience, and a sense of belonging.
- 4.Spiritual well-being helps us understand our values and recognize our worth.
- 5.It can improve our mental, physical, and emotional health.

Spirituality as a Social Determinant

- Faith communities as public health leaders
- Covid response with vaccinations and PPE.
- White House Office of Faith-based and Neighborhood Partnerships (2001)
- Promote health insurance coverage, addressing mental health, increasing vaccination rates, and suicide prevention.
- Medicaid Section 1115 waivers to allow partnerships with faith communities
- California/Medi-Cal engages faith communities to assist members in obtaining healthcare, behavioral health, housing, and food.



Decisions and Choices

- No blood transfusions (Jehovah's Witness).
- Only female providers for women (Islam).
- Scheduling procedures so that a person who follows Islam may pray throughout the day.
- No embalming or cremation (Judaism).
- Emphasis on spiritual practices (Buddhism).

Beliefs on Suffering...

- *Jewish tradition holds that suffering is a result of one's own actions.
- *Hindus view suffering as a consequence of a person's actions, committed in either this life or a past one.
- *Buddhists believe that suffering is experienced over many lifetimes, a cycle of rebirths that continues until a person's negative actions, emotions, and cravings cease.
- *Muslims view suffering as both a punishment for sin and a test of faith.
- *Christianity acknowledges the reality of suffering and attributes it to the sinful nature of humanity.

Elaine, Isn't this the job of the Chaplain/Pastoral Care/Visiting Clergy?



Guiding the Spiritual Conversation FICA Spiritual History Tool

Category	Sample questions
F: Faith and belief	Do you have spiritual beliefs that help you cope with illness? If the patient responds "no," consider asking: what gives your life meaning?
I: Importance	Have your beliefs influenced how you take care of yourself in this illness?
C: Community	Are you part of a spiritual or religious community? Is this of support to you, and how?
A: Address in care	How would you like me to address these issues in your health care?

Benefits of Spiritual Wellness

- Increased confidence
- Heightened sense of calm
- Decreased stress, anxiety, depression
- Better mental and physical health
- Ability to deal with grief or loss
- Greater creativity and ingenuity
- A desire to be of service to others
- Improved sense of community with others
- Feeling that life has purpose and meaning
- Improved healing and recovery

We Can Do Better...

Include those open-ended questions to determine spiritual factors that impact illness, recovery, and healthcare decisions.

- What gives you hope?
- Where do you find meaning in your life?
- What brings you peace?

*Spiritual care training improves the confidence to integrate routine mental and spiritual assessments in clinical practice.

*Serve as leaders in promoting spiritual care within interdisciplinary healthcare teams.

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Thank You!

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